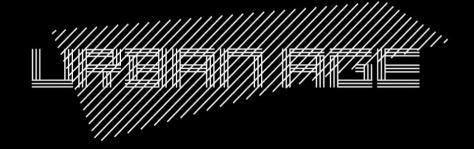
URBAN AGE CITY TRANSFORMATIONS CONFERENCE

October 2013

Henk Ovink

Hurricane Sandy Rebuilding Task Force; Government of the Netherlands 2008-2012

The Netherlands 2028+



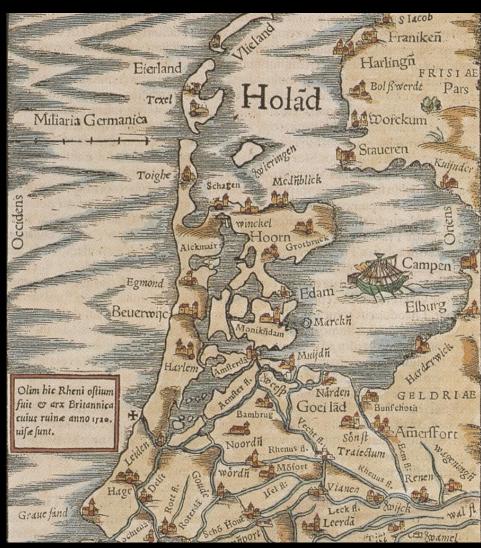


HOLLAND

Trade, negotiations and crafts Stubbornness, luck and faith Managing risks and uncertainties

The Netherlands is made out of water



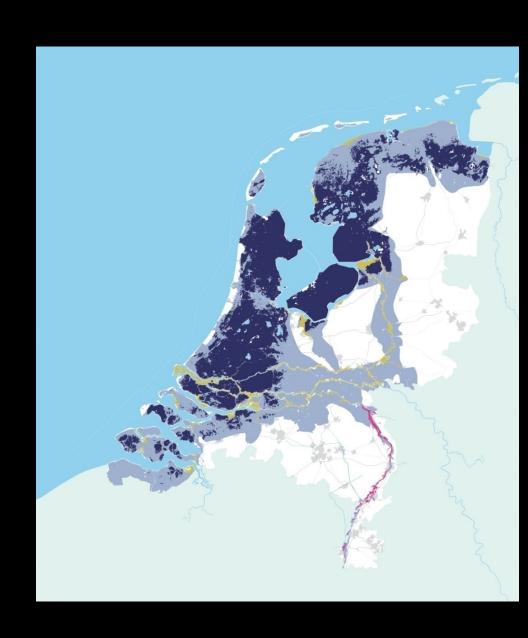


THE NETHERLANDS - FACTS

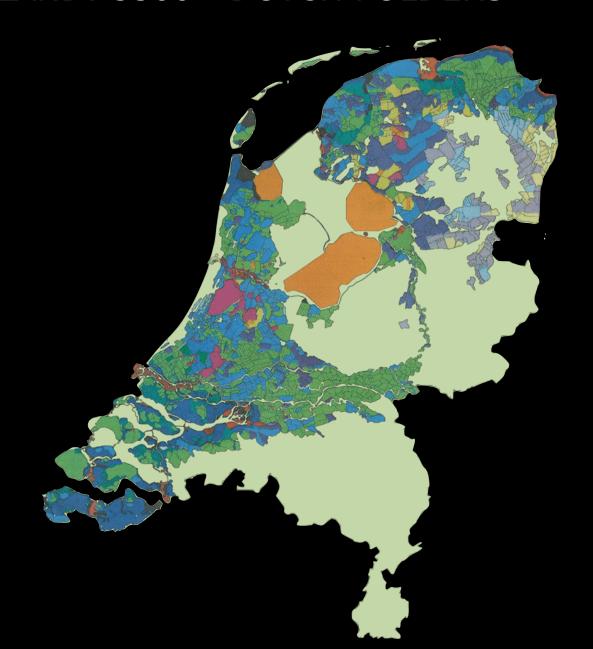
- Below sea level: 26%
- Above sea level: 29%
- Outside the dykes: 3%
- Meuse outside the dykes: 1%

Liable to flooding: 59%

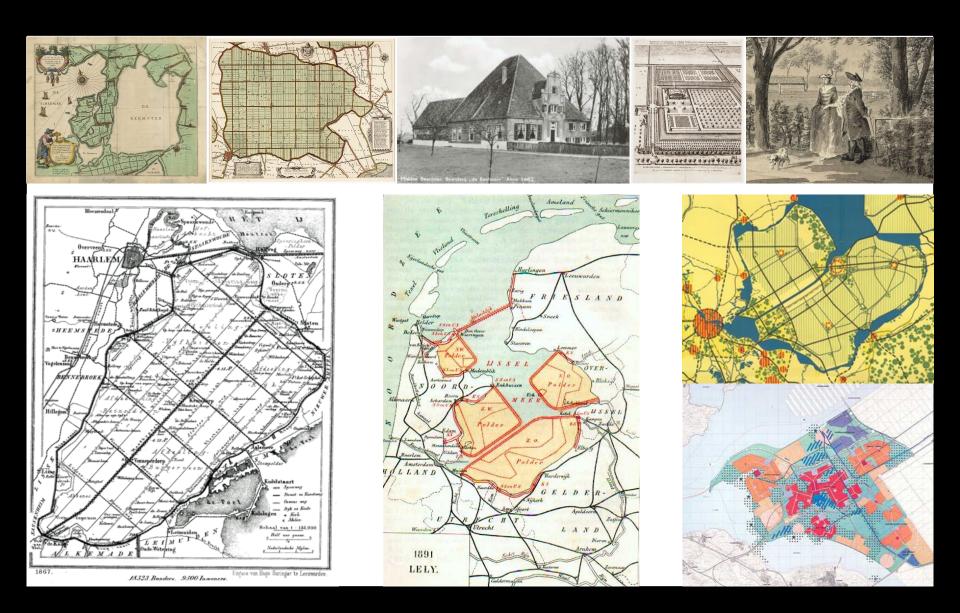
The Netherlands is the delta of Rhine, Meuse, Scheldt and Eems.



MAKING LAND: 3500+ DUTCH POLDERS



MAKING LAND: 3500+ DUTCH POLDERS



COLLECTIVE

MAN MAKING LAND: 3500+ DUTCH POLDERS



LONG TERM CHALLENGES DEFINE THE 2028 PARADIGM



PEOPLE - unemployment - segregation - ageing - ...



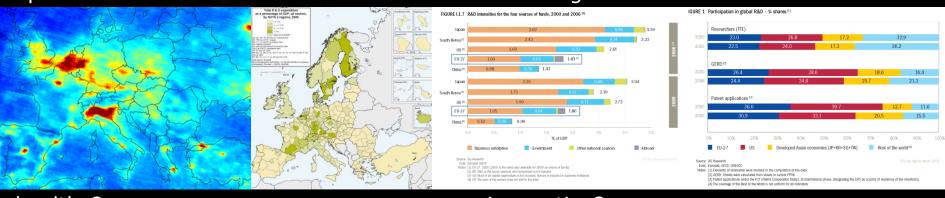
PLANET - climate change - pollution - energy - food - ...

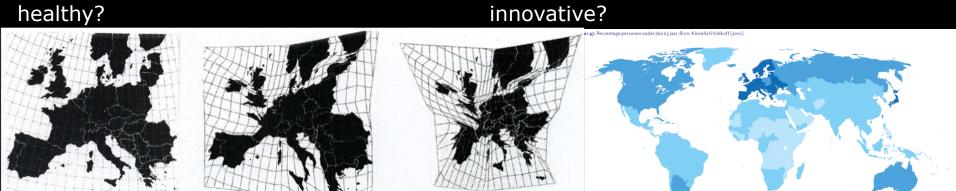


PROFIT – shrinking economy - knowledge - innovation - ...

EUROPE IN THE WORLD

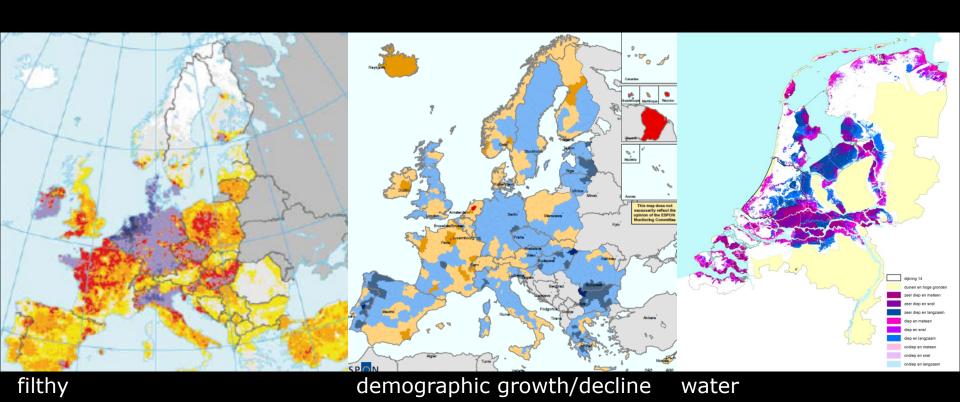






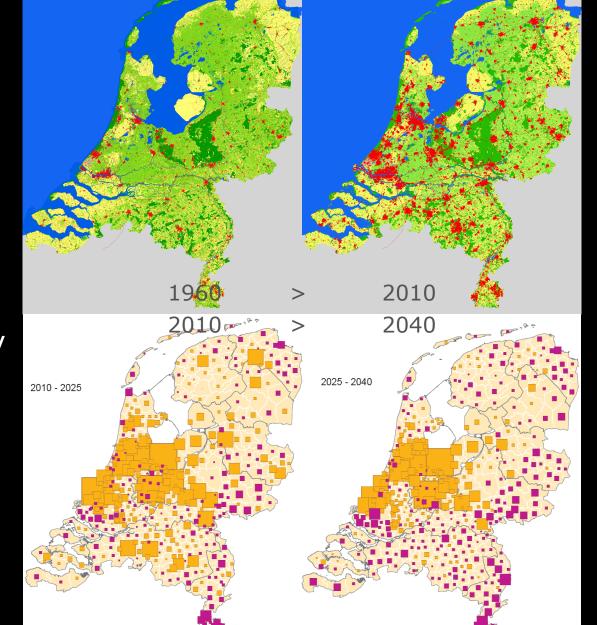
250km

NL IN EUROPE





GROWTH



2.500 - 5.000

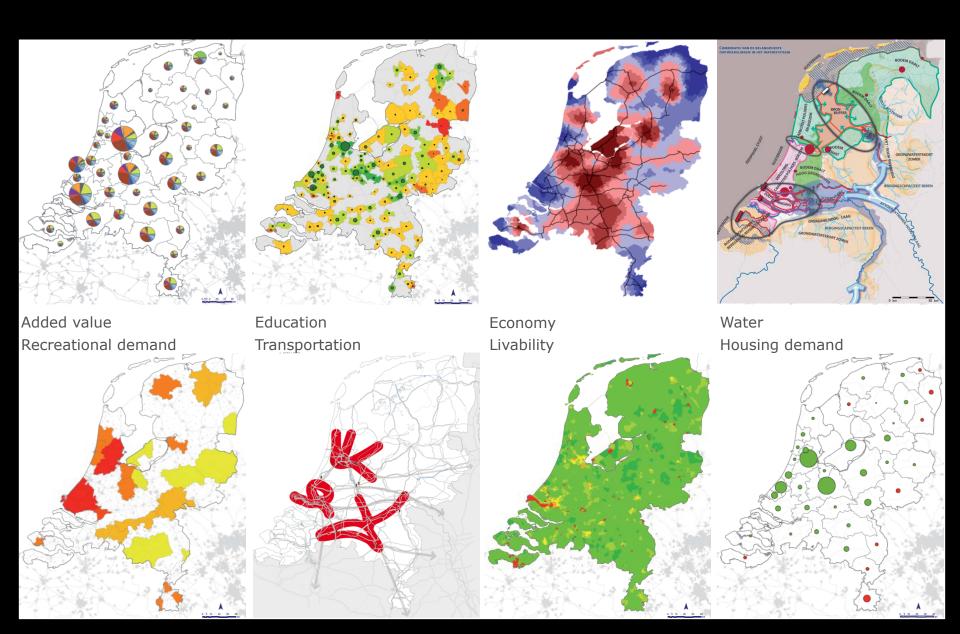
10.000 - 25.000

25.000 - 50.000

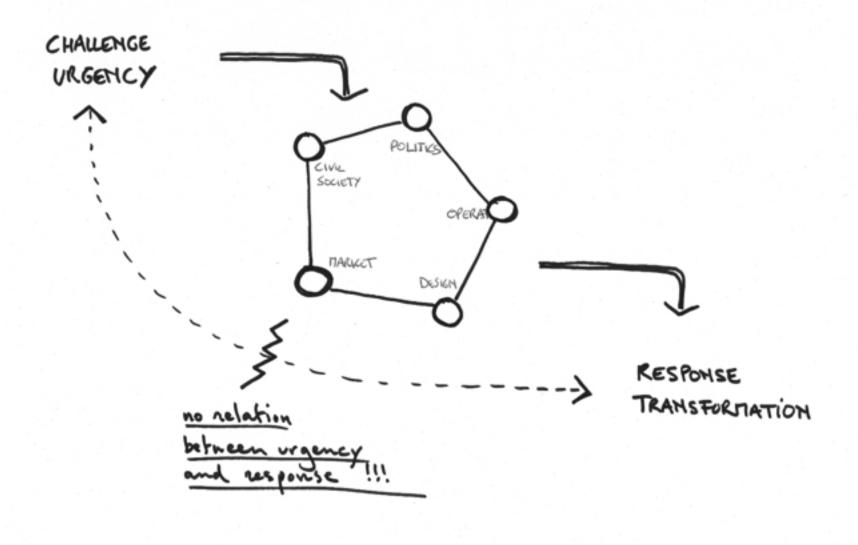
1.000 - 2.500

SHRINK / GROWTH

NL = a nation of differences + big challenges

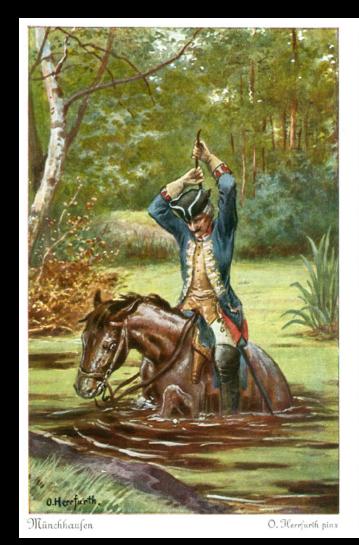


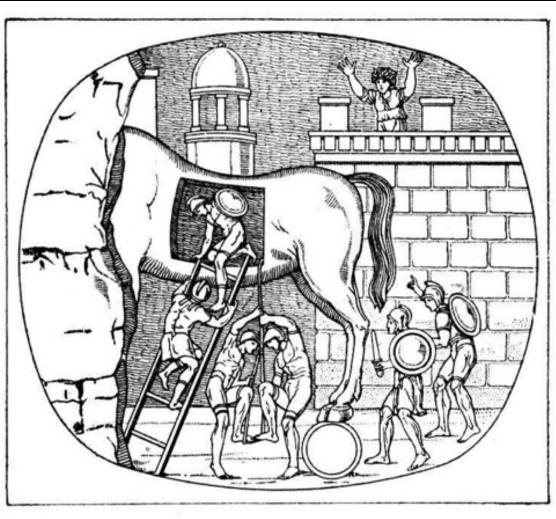
(DIS)CONNECT



___ THE PLANNING PROCESS ___

Managing risks and uncertainties

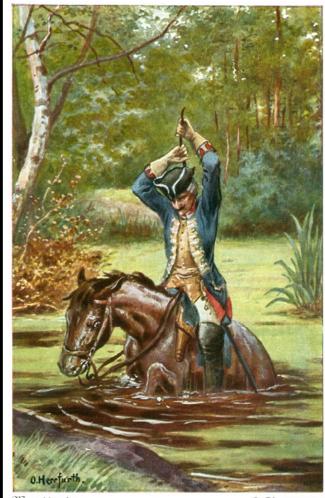




projects

process

KEY PROJECTS





Münchhaufen

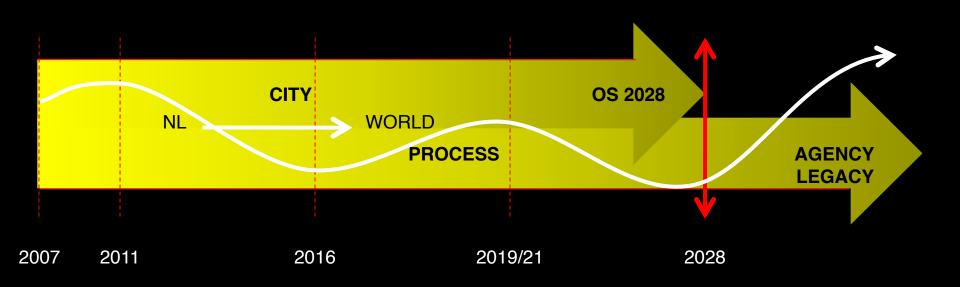
O. Herrfurth pinx

KEY PROJECT...

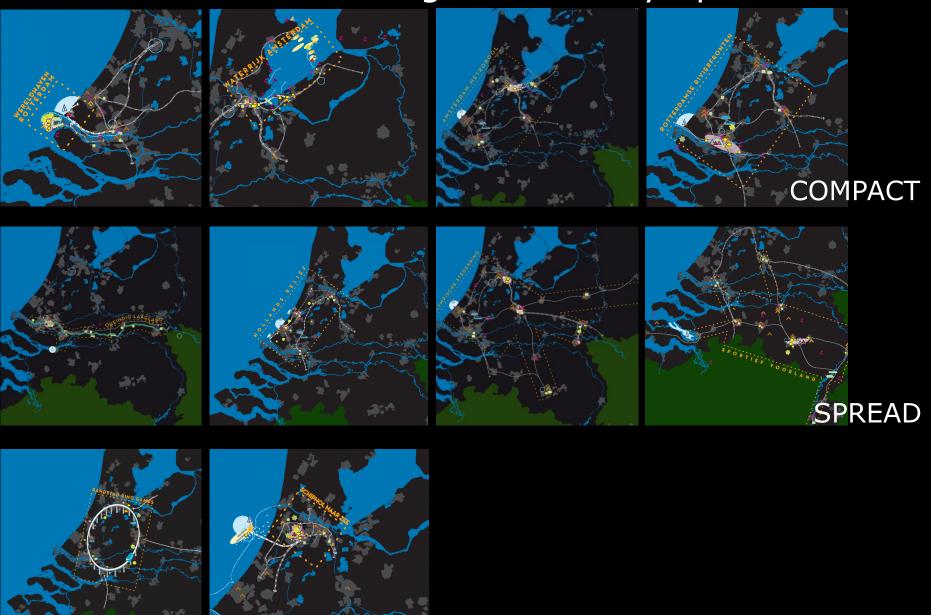


PROCESS AND ORG

Timeline - towards the Olympics 2028 and further



FIRST: is NL BIG enough for the Olympics?

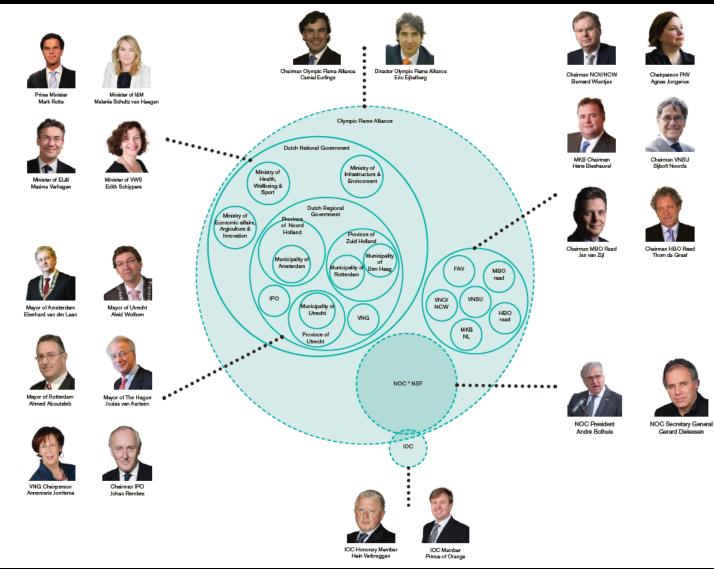


FUTURE VISIONS



OLYMPIC ALLIANCE





NATIONAL POLICY and OLYMPIC PLAN 2028









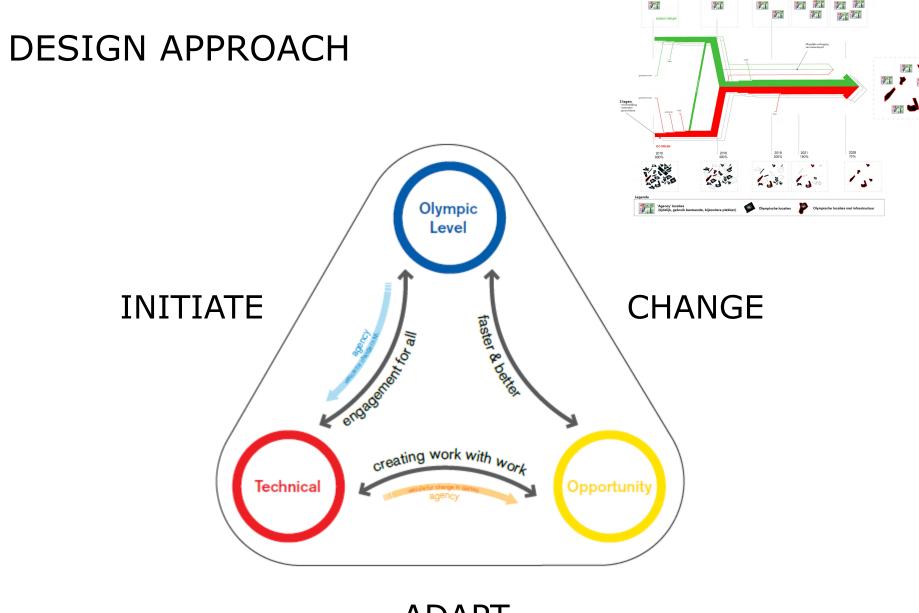
DESIGN (RESEARCH)

PROCESS AND ORG

IOC CONCENTRATION vs NL NETWORK



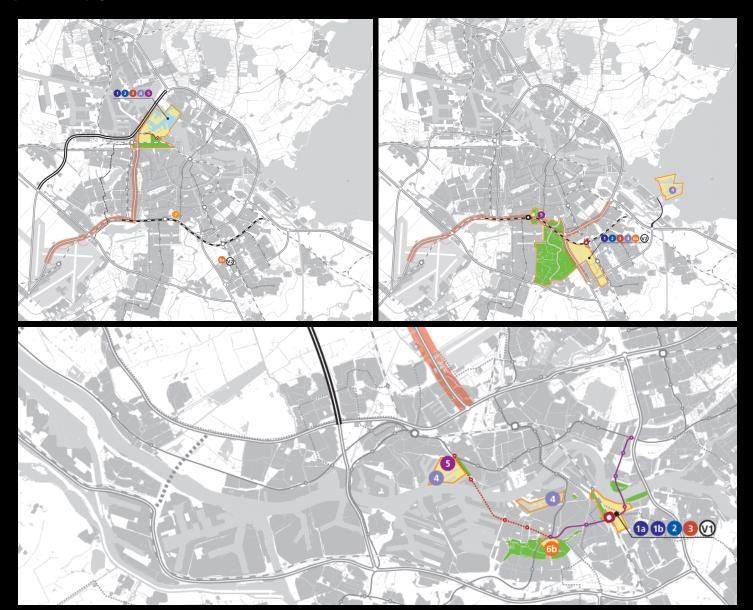
Process: new planning approach **AGENCY SPELEN** Mogelijke verlegging van zwaartepunt 3 lagen: - verstedelijking - netwerken - groen/blauw IOC SPELEN 2028 2019 2021 2010 2016 150% 75% 200% 800% Legenda Olympische locaties Olympische locaties met infrastructuur (tijdelijk, gebruik bestaande, bijzondere plekken)



ADAPT

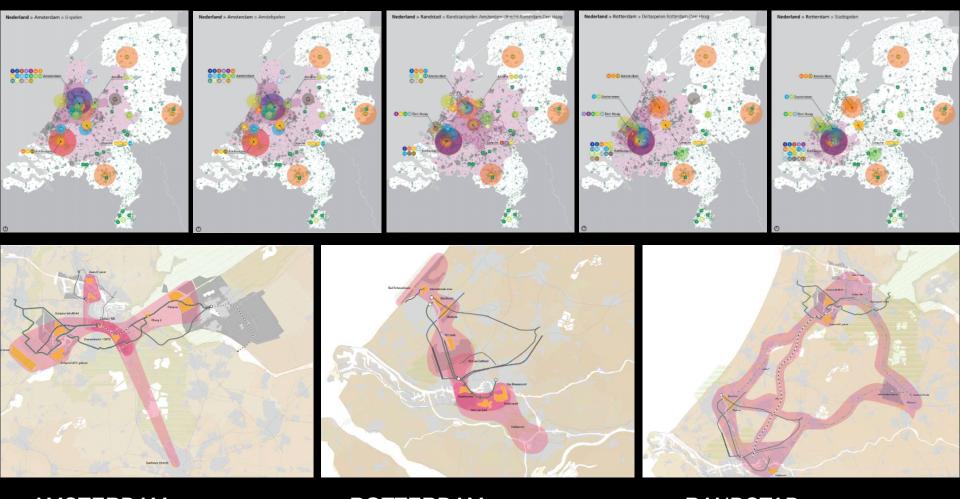
MEETING OLYMPIC REQUIREMENTS

> technical



ALIGNING WITH EXISTING POLICY AND PROJECTS

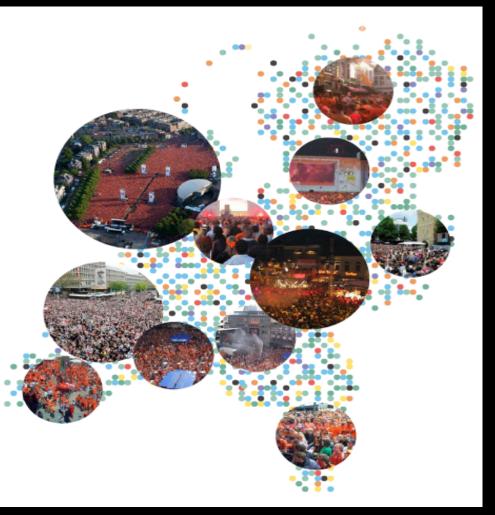
> opportunities



AMSTERDAM ROTTERDAM RANDSTAD

ADDING QUALITY AND ENGAGING THE NATION > Olympic level





COSTS

OLYMPICS COSTS AND BENEFITS: ADDED VALUE

Prize or Penalty

Sports events like the soccer World Cup stimulate trade around the world and spotlight the host country

Jeremy Clift

N ocean away from Table Mountain, the South African plateau that overlooks one of the key sites of the soccer World Cup, Thailand's sports goods manufacturers have been gearing up for the event for months. Thailand is not among the 32 teams that made it to the final rounds of the global competition, the world's biggest sporting festival outside the Olympics. But its manufacturers of sports shoes, balls, and soccer shirts are expecting a world export bonanza—a welcome boost after last year's downturn in the country's textile and clothing exports during the global economic crisis.

"We strongly believe the World Cup will give our exports a shot in the arm, especially garments and sportswear," said Wallop Witanakorn, secretary-general of the Thai Garment Manufacturers Association. "We expect football mania to help lift Thailand's garment

shipments in 2010 and see growth in a range of 10-15 percent."

The World Cup, staged every four years, may be seen by some in Thailand in purely economic terms, but in host country South Africa it is viewed as a pivotal moment for the nation. Since the end of apartheid in 1994, South Africa has regularly hosted major international sporting events, including the rugby World Cup in 1995 and cricket World Cup in 2003. But the soccer World Cup is in a class of its own in terms of global attention and television audience.

This is the first time Africa has hosted the soccer World Cup and its symbolism goes far beyond the immediate pride of hosting the event. Staging the globe's most prestigious football tournament has become intertwined with rebuilding the economy, reducing lingering social divisions and showcasing a new national identity in South Africa.

So it may not matter much that a number of prominent economists who study sports question the value of hosting such mega sporting events as the World Cup and the Olympics. The costs outweigh the economic benefits, they say. In this issue of F&D we look at the pluses and minuses of hosting mega sports events as well as the trade boost that can accrue.

A 2008 report from consulting firm Grant Thornton predicted that the monthlong World Cup tournament could inject about \$7.6 billion into South Africa's economy, create or sustain more than 400,000 jobs, and draw close to 490,000 foreign tourists to the country.

President Jacob Zuma extols the economic impact:
"The country's transport, energy, telecommunications, and social infrastructure are being upgraded and
expanded. This is contributing to economic develop-

ment in the midst of a global recession, while improving conditions for investment."

But some economists are skeptical. They foresee large white elephants, such as stadiums that are little used following the event they were built for, and in general a diversion of funds to the mega event that could be better spent on social projects, such as schools and hospitals.

Nonetheless, at the end of the day it doesn't seem to matter whether the economists or the boosters are right. The desire to host a World Cup or the Olympics seems insatiable. As Simon Kuper and Stefan Szymanski say in their book Soccernomics, reviewed on page 56, "hosting doesn't make you rich, but it does make you happy."

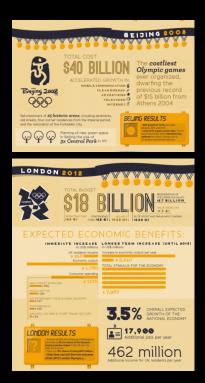
Jeremy Clift is Editor-in-Chief of Finance & Development.

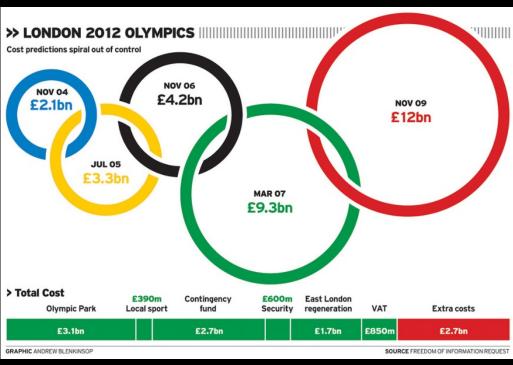


OLYMPICS COSTS AND BENEFITS: ADDED VALUE

Olympic balance sheet Beijing 2008 ATHENS 2004 Costs of staging London 2012 Public funds £9.3bn \$14.6bn Loss of GDP* \$1.7bn £1bn Total costs £10.3bn \$16.3bn Revenue generated by Olympics investment† £13bn \$20.3bn Short-term boost to economy‡ £2.4bn \$3.8bn Total revenue £15.4bn \$24.1bn Cost of staging recent Olympics Beijing 2008§ ¥450bn \$67.5bn Athens 2004§ €12bn \$17.6bn *Cebr estimate, †Goldman Sachs estimate,

[‡]0.4% of GDP in July-September quarter, §2012 US\$ purchasing power ® GRAPHIC NEWS









OLYMPICS COSTS AND BENEFITS: ADDED VALUE

	Amsterdam IJ-spelen	Amsterdam Amstelspelen		Rotterdam Stadsspelen		Rotterdam-Den Haag Deltaspelen	Randstad Randstadspelen
Investeringskosten¹	i i	Amstel III	IJburg II	Stadshaven-N.	Maashaven		
Specifiek Olympisch (Big Five)² en structurele maatregelen (vooral infra)³ € mld. mm Worst Case € mld. mm Best Case Specifiek Olympisch Structurele maatregelen	4,3 2,9	3,2 3,2 0,1_	0.1_	3,2 2,5 1,9	2.5	2,8 1,8 2,2 2,2	2.9 1.9 2.5 2.2 2.2
VMKB-resultaat⁴							
Base Case, excl. O.E. ⁵	- € 1,8 mld + O.E.	- € 1,5 mld + O.E.	- € 1,1 mld + O.E.	- € 1,3 mld + O.E.	- € 1,2 mld + O.E.	- € 1,1 mld + O.E.	- € 1,2 mld + O.E.
IOC-richtlijnen							
Voldoet het aan de IOC-richtlijnen?	✓ Voldoet	✓ Vol	doet	✓ Vol	doet	✓ Voldoet	✓ Voldoet
Wat aan extra's?	 Zeer korte reisafstanden Olympic Zone Geconcentreerde tijdelijke hotel- capaciteit bij Olympic Zone 	 Zeer korte reisafstanden Olympic Zone (alleen bij Olympisch Dorp op Amstel III) Geconcentreerde tijdelijke hotel- capaciteit bij Olympic Zone 		-			
Legacy potentie							
Bereikbaarheid Legacy voor stad en regio Legacy voor Nederland Legacy voor Nederland in wereld	Versnelling ontsluiting nieuw stadsdeel			 ✓ Versnelling completering OV-netwerk Rotterdam ✓ Versnelling infrastructuur Zuidvleugel van de Randstad 		OV-netwerk Rotterdam Versnelling infrastructuur Zuidvleugel van de Randstad	🍳 Versnelling infrastructuur Randstad
Woonklimaat	Versnelling nieuw stadsdeel	Versnelling nieuwe wijk Probleemwijken krijgen impuls		Wersnelling nieuw stadsdeel Probleemwijken krijgen impuls		Versnelling nieuw stadsdeel Probleemwijken krijgen impuls	Wersnelling nieuw stadsdeel
Leisure	Nieuwe leisurezone	Upgrade leisurezone Nationale zone voor leisure en entertainment		Upgrade leisurezone		Upgrade leisurezone	Upgrade leisurezone
Economie	H Kennis en creatieve economie Impuls Metropoolregio als trekker van nationale economie Nederland als innovatieve Delta / Waterland	P Impuls Metropoolregio als trekker van nationale economie		Nederland als innovatieve Delta / Waterland		Nederland als innovatieve Delta / Waterland	
Risico's en flexibiliteit in de besluitvorming							
Bestuurlijk	-	6 [™] Beperkt risico		-		★ Klein risico	€ * Klein risico
Bereikbaarheid	★ Klein risico	6 [™] Klein risico		▲ **Aanzienlijk risico		6 [™] Aanzienlijk risico	★ Aanzienlijk risico
Verwerving	Aanzienlijk risico	6 [₩] Klein risico -		ℰ * Klein risico		6 [★] Beperkt risico	★ Aanzienlijk risico
Start grondverwerving vereist in pré-bid fase? (2012-2019)	Ja	Nee ⁶	Ja	Ja	Ja	Nee	Nee

Reële bedragen, prijspeil 1-1-2011, exclusief beheer- en onderhoudskosten, exclusief BTW.

meegenomen. Evenals de opbrengsten, zoals uitzendrechten, kaartverkoop en de opbrengsten van het vastgoed. Het saldo van kosten en baten is in de tabel weergeven als een netto contante waarde per 1 januari 2020. Hierbij moet worden opgemenkt dat een aantal effecten die moeilijk te beprijzen zijn, niet zijn meegenomen en als PM post in het rapport zijn vermeld. Het gaat om de volgende effecten: Baten uit maatregelen Veiligheid & Technologie, baten uit vrijkomende grond van de voorzieningen en 'Olympische Effecten' als impuls aan e economie, katalysatorverking voor RO en Infra planning en sociaal-maatschappelijke effecten.

² Investeringskosten van Big Five en tijdelijk/specifieke bereikbaarheidsmaatregelen. Probabilistische raming.

³ Investeringskosten maatregelen nodig voor de Olympische Spelen die tevens een toekomstig knelpunt oplossen (veelal infra).

⁴ Verkenning Maatschappelijke Kosten en Baten (VMKB) voor de Olympische Spelen is in 2010/2011 uitgevoerd door de RebelGroup. In deze VMKB worden de ruimtelijke alternatieven en bijbehorende kostenramingen van DHV/Must als input gebruikt. Ook andere kosten, zoals kosten voor techniek en beveiliging zijn in beeld gebracht en

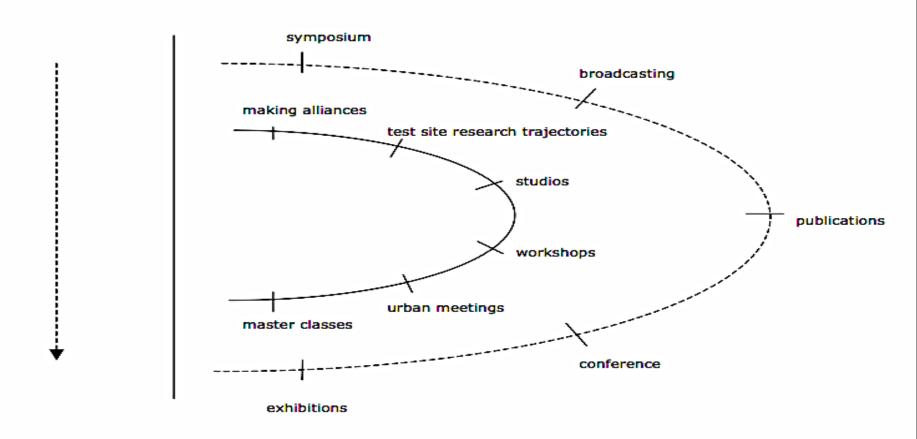
⁶ Start realisatie eiland vóór 2015 i.v.m. verlopen van vergunningen

CHANGING THE GAME/s

OLYMPIC PLAN = SABBATICAL DETOUR

REGULAR PROCESS

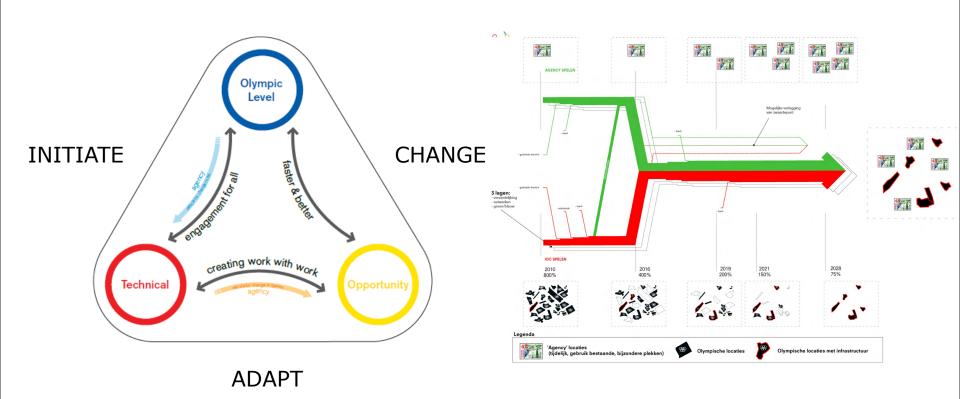
SABBATICAL DETOUR



-IABR

+IABR

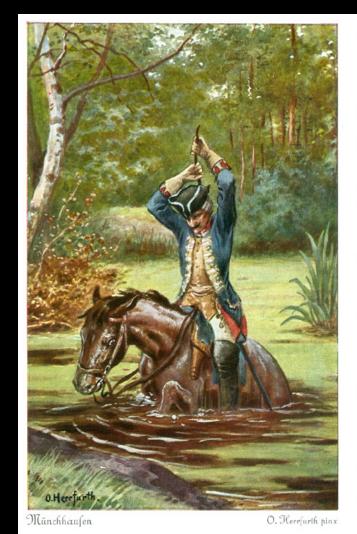
OLYMPIC DESIGN APPROACH

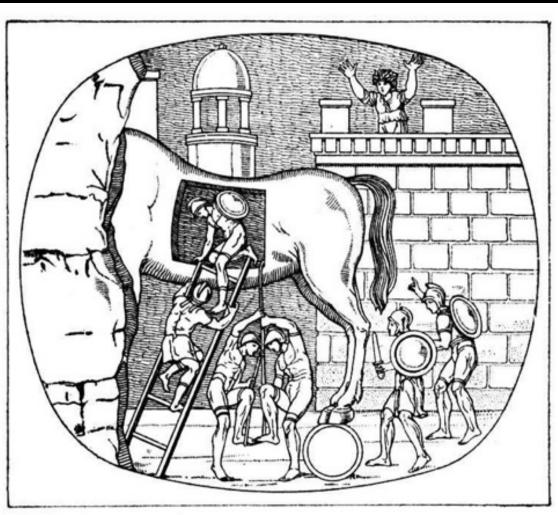


OLYMPIC RESEARCH BY DESIGN



Münchhausen meets 'his' Trojan Horse





DUTCH GAMES: GAME CHANGING

